

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 December 2011								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Hopefluent Group Holdings Ltd.							
Date Submitted	3 January	y 2012						
I. Movements in Authorised Share Capital								
1. Ordinary Shares				1				
(1) Stock code : <u>733</u>	Descript	ion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth <u>s</u>	8,000,000,000	HK\$0.01	HK\$80,000,000				
Increase/(decrease)	-							
Balance at close of the month	<u> </u>	8,000,000,000	HK\$0.01	HK\$80,000,000				
(2) Stock code :	Descript	ion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth _							
Increase/(decrease)	-							
Balance at close of the month	_							

reference	Par value (State currency)	Authorised share capital (State currency)
reference	(State	capital
	-	
f other	Par value (State currency)	Authorised share capital (State currency)
	-	
		onth (State

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month						
(30/11/2011)	459,338,400					
Increase during the						
month	0					
Balance at close of the month						
(31/12/2011)	459,338,400	_				

## III. Details of Movements in Issued Share Capital

Particulars of share	ons (under on	are option sene	mes of the Issue	1)	No. of new	No. of new shares of issuer
option scheme						which may be issued pursuan
including EGM					issued during	thereto as at close of the
approval date		M 4			the month	month
(dd/mm/yyyy) and -		Movement duri	ing the month		pursuant	month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options						
scheme adopted on						
24 June 2004.						
Share options were						
granted on 16						
December 2009.						
( / / )						
Ordinary shares						10,569,600
(Note 1)				-		
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
(11016 1)		Ta	otal A. (Ordin	ary shares)		
		10		nce shares)		
			•	Other class)		
Total funds raised dur	ing the month	from evereise o		20101 01000)		
options (State currenc		HOIH CACICISE (	<b>11</b>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( 1 1 )(dd/mm/yyyy) (Ordinary shares)\_\_\_\_ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding close of the amount during the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares)\_\_\_\_\_ (Preference shares)\_\_\_\_\_ (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oti	her Movements in	i issued Share	Сарпаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Ordinary S	<u>Share</u>		
4.	Bonus issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( //	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			No. of new	No. of new
			shares of	shares of
				issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
Type of issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
				-
	Class of shares issuable			
	(Note 1)			
10. Other State		(     )		
(Please specify) At price: State currency	Issue and allotment date:	( / / )		
(Trease specify) carreinly	(dd/mm/yyyy)			
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	Tatal E (O			
		rdinary shares		
	(Prei	ference shares)		
		(Other class)		
				1
Total increase in ordinary shares during the month (i.	e Total of A to E):	(1)		
Total mercase in ordinary shares during the month (i.	c. Total of A to L).	(1)		
		(2)		
		(-)		
Total increase in preference shares during the month	(i.e. Total of A to E):			
			•	
Total increase in other classes of shares during the mo	onth (i.e. Total of A to E):			
(These figures should be the same as the relevant figu	iras undar II ahova ("Movemen	nts in Issued S	hare Capital"	1.1
These figures should be the sume as the relevant figures	ires unuer 11 ubbve ( Movemer	ns in issued S	uire Capital	<i>J• J</i>

Remarks (if any):		
Submitted by:	Lo Yat Fung	<u> </u>
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.